

SECURE INVESTMENTS LIMITED

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Polyplex Corporation Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Secure Investments Limited		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	(i) BSE Limited (ii) National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
(a) Shares carrying voting rights	55,35,744	17.63	17.63
(b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) * All shares are subject to encumbrance as disclosed on October 5, 2023	55,35,744*	17.63*	17.63*
(c) Voting rights (VR) otherwise than by shares	NA	NA	NA
(d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
(e) Total (a+b+c+d)	55,35,744	17.63	17.63

Details of acquisition			
(a) Shares carrying voting rights acquired	14,02,202	4.47%	4.47%
(b) VRs acquired otherwise than by equity shares	NA	NA	NA
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NA	NA	NA
(d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) *All shares are subject to encumbrance as disclosed on October 5, 2023	14,02,202*	4.47%*	4.47%*
(e) Total (a+b+c+/-d)	14,02,202	4.47%	4.47%


After the acquisition, holding of acquirer along with PACs of:			
(a) Shares carrying voting rights	69,37,946	22.10%	22.10%
(b) VRs otherwise than by equity shares	NA	NA	NA
(c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
(d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) *Pre acquisition and present acquisition shares all are subject to encumbrance.	69,37,946*	22.10%*	22.10%*
(e) Total (a+b+c+d)	69,37,946	22.10%	22.10%

Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Off-market transfer of shares. Inter Se Transfer between two promoter group entities. Entire shareholding is subject to encumbrance
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	On May 30, 2024 - 990,924 no. of shares; and On May 31, 2024 - 4,11,278 no. of shares.
Equity share capital / total voting capital of the TC before the said acquisition	3,13,92,462 / 100%
Equity share capital/ total voting capital of the TC after the said acquisition	3,13,92,462 / 100%
Total diluted share/voting capital of the TC after the said acquisition	3,13,92,462 / 100%

Thanking You

Yours truly,

For SECURE INVESTMENTS LIMITED


 Mrs Kamalam Pillay Rungapadiachy
Director
 Place: Port Louis, Mauritius

Date: June 3, 2024

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

SECURE INVESTMENTS LIMITED

June 3, 2024

To,
The Manager,
BSE Limited
P.J. Tower,
Dalal Street,
Mumbai - 40001
Email: Corp.relations@bseindia.com

To,
The Manager,
National Stock Exchange Limited,
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex,
Bandra (EAST), Mumbai – 40051
Email : takeover@nse.co.in

To,
The Company Secretary
Polyplex Corporation Limited
B-37, Sector-1, Noida, 201301
Uttar Pradesh

Dear Sir/Madam,

Name of Company: Polyplex Corporation Limited (Scrip Code 524051, Symbol: Polyplex)

Subject: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")

This disclosure is being made by Secure Investments Limited ("SIL"), a member of Promoter Group of Polyplex Corporation Limited ("Company") in compliance with Regulation 29(2) of the Takeover Regulations, in relation to the acquisition of 14,02,202 nos. of equity shares representing 4.47% shareholding in the Company from Utkarsh Trading and Holdings Limited, another member of Promoter Group of the Company.

The detailed disclosure in the prescribed format is attached.

You are requested to kindly take the same on record.

Thanking You

Yours truly,
For Secure Investments Limited



**Mrs Kamalam Pillay Rungapadiachy
Director/ Authorised Signatory**

Encl: as above